



# Application for alteration to policy

### Adviser use only

Adviser number:

Adviser name:

### Policy details

Policy number:

### Life/Person(s) insured

First name

Last name

Date of birth:

D	D	M	M	Y	Y	Y	Y
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First name

Last name

Date of birth:

D	D	M	M	Y	Y	Y	Y
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First name

Last name

Date of birth:

D	D	M	M	Y	Y	Y	Y
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First name

Last name

Date of birth:

D	D	M	M	Y	Y	Y	Y
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### Alteration details

Please indicate what you would like us to do by placing a ✓ in the appropriate box:

Increase amount of cover

Change CPI/indexation option

Change to Endowment

Reduce amount of cover

Cancel cover

Other

Please list existing and new details for the options you wish to change

Existing details	New details
CPI/indexation option	
Premium	
Premium method	
Premium frequency	
Sum insured	
Table	
Bonuses	
Maturity date	
Other (please state)	

The Consumer Guarantees Act 1993, provides you with certain guarantees in respect of services that you have purchased. To assist AMP in fulfilling its obligations, it is important that we understand your purpose if you **are changing your policy from Whole of Life to Endowment**. Please confirm your purpose by ticking the appropriate box(es).

Retirement savings

Life cover

Other (please specify)

**Important if changing an Endowment Policy: the illustration values are not guaranteed and are dependent upon bonus rates declared by AMP from time to time.**

### Insurer financial strength rating

AMP Life Limited has an AA- insurer financial strength rating given by Standard & Poor's Australia Pty Ltd, an approved rating agency, on 20 August 2011.

Financial strength ratings may change from time to time. Contact AMP or your Adviser to confirm AMP insurers' current ratings or go to the rating agency's website at [www.standardandpoors.com](http://www.standardandpoors.com)

A summary of the Standard & Poor's Financial Strength Rating Scale is as follows:

Secure range				Vulnerable range				
<b>AAA</b> Extremely strong financial security characteristics	<b>AA</b> Very strong financial security characteristics	<b>A</b> Strong financial security characteristics	<b>BBB</b> Good financial security characteristics	<b>BB</b> Marginal financial security characteristics	<b>B</b> Weak financial security characteristics	<b>CCC</b> Very weak financial security characteristics	<b>CC</b> Extremely weak financial security characteristics	<b>R</b> Regulatory action has been taken

Plus (+) or minus (-) signs following ratings from 'AA' to 'CCC' show relative standing within the major ratings categories.

For more information contact your Adviser or call AMP on 0800 808 267.

AMP Customer Services Freephone 0800 808 267

AMP Life Limited ABN 84 079 300 379, 29 Customs Street West, PO Box 55, Shortland Street, Auckland 1140, New Zealand

**Mailing address** (where you want AMP to send correspondence)

Postal address

Suburb

Town/City

Postcode

**Policy owner(s)**

**All policy owners please complete the details below** and send us a copy of your driver licence or passport (signature, details and photo page).

Mr  Mrs  Ms  Miss  Dr  Other  (please state)

First name

Last name

Signature of 1st policy owner

Date:

Home

Mobile

Email address

Mr  Mrs  Ms  Miss  Dr  Other  (please state)

First name

Last name

Signature of 2nd policy owner

Date:

Home

Mobile

Email address

Mr  Mrs  Ms  Miss  Dr  Other  (please state)

First name

Last name

Signature of 3rd policy owner

Date:

Home

Mobile

Email address

**If more than three owners, please complete a further form and attach.**

**Checklist**

- All the questions are fully answered
- Meridian/EasyQuote benefit illustration is attached
- All AMP Application and Personal Statements attached if cover is being increased
- All declarations have been signed by the policy owner(s)
- All required photo identification has been supplied by all policy owners

AMP Life Limited ABN 84 079 300 379 (Incorporated in New South Wales, Australia) (in this document, "AMP"), PO Box 55 Auckland 1140, New Zealand, a wholly owned subsidiary of AMP Limited, is the issuer of any products described in this document. The National Mutual Life Association of Australasia Limited (a separate subsidiary of AMP Limited) also operates in New Zealand using the "AMP" brand.